

## Strategic Workshops

### Scenario Planning & Modelling Sessions

Inventure prides itself on offering value added services and advise to assist in your day-to-day and strategic business decisions. Offering personalised planning and modeling session at your offices or ours, Inventure endeavors to assist you to make your business run more efficiently and effectively, we aim to make your money work smarter not harder!

The following are some of the key decisions that you will face as a business owner and Inventure advisors can assist you in making the right choice for your situation...

- Buy or Sell a business
- Capital purchases (Property & Plant)  
– to lease, rent or buy
- Launch new products
- Invest in new technology
- Declare dividends
- Increase, match or lower Price
- Offer and/or accept discounting price for faster settlement terms
- Import
- Export
- Bid for government contracts and tenders
- Launch or develop overseas markets
- Hire a new employee
- Use Outsourcing
- Make lifestyle decisions that impact on return
- Use debtor financing
- Engage a debt collector

These questions are essential for any successful business to answer and use in deciding on the correct direction for the business in the following areas:

- Ongoing tax & wealth management
- Micro inventory management
- Working capital management
- Expense management
- Mergers and Takeovers
- Due Diligence
- Establish optimum sale levels
- Succession planning
- Funding management & Banking proposals
- Developing a business plan, budget and cashflow

## Value Adds

1. Turn numbers into knowledge

Accounting data can quickly be converted into adaptable monthly, quarterly or annual reports and strategic sessions that:

- analyse key business drivers and problems using smart graphics;
- strategise and plan business goals with “what if” scenarios, benchmarking and targets;
- explore underlying success criteria through concise flowcharts of key results;
- report, measure and communicate to stakeholders your business’s current position, past plans and future goals
- All of this is done using the same software that 3 of the 5 largest banks use when assessing your business!

2. Secure business finance or capital?

Inventure can provide access to a range of recommended business and commercial lenders to suit your needs – whether it be for acquisition or expansion, to gain working capital or to simply refinance your existing loan.

3. Develop succession plans and implement with appropriate business insurance

Will your business be left in safe hands in the event of illness, injury or even death? We can help you ensure that you have a plan in place that takes care of your business and your family.

4. Super support

Speak to Inventure’s Accountants about employee corporate super schemes and DIY super – Self Managed Superannuation Funds for individuals, families, small business.

5. Salary packaging

Give your employees a pay rise without it costing you a cent through effective salary packaging. This can help you attract and retain key staff.

To discuss whether a similar strategy may be available to you, contact Inventure to arrange a confidential and obligation free consultation.